

A Gift to the Midway with Income to Ed and Julie

Ed and Julie Krummanacher are great believers in the USS Midway Museum. They truly appreciate all of the restored aircraft on board the ship as well as the math and science curriculum being taught to our local school children. Ed and Julie live on a fixed income and they are delighted to participate in the Museum's Gift Annuity program. They received a tax deduction for their gift and are receiving monthly income that they cannot outlive. Furthermore, when Julie and Ed pass away, the remaining annuity will benefit the USS Midway Museum. Ed considers this to be a "win-win" situation for both the Krummanachers and the USS Midway Museum.



Request Further Information

I have reviewed your brochure on Gift Annuities and:

- I would like to speak with someone who can provide additional annuity information.
- I would like to receive information on other charitable tax-planning options.

Name: _____

Street: _____

City: _____

State/Zip: _____

Home Phone: _____

Work Phone: _____

E-mail: _____

(Please complete and return to the USS Midway Museum. All inquiries are treated with complete confidence.)

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Live the Adventure, Honor the Legend

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RECEIVE INCOME TODAY



Preserve Midway Memories Forever



Midway Legacy

The USS Midway Museum brings to life the achievements of the longest-serving U.S. Navy aircraft carrier of the 20th century. During its 47-year odyssey, the USS Midway represented the core values of America, led several international humanitarian missions, and served as a leading defender of the United States of America and its allies.

The USS Midway continues its mission today as an educational facility for thousands of school children, an event center for numerous functions and galas, and as a living memorial to the 225,000 officers and sailors who served aboard her.

Help us preserve this precious icon of U.S. naval history and become a member of our Patriot Society by making a planned gift to the Museum. By working with your professional advisor, we can ensure that your gift will be beneficial to you and to the USS Midway Museum. Your gift will be recognized aboard Midway in appreciation for your support in this endeavor.

The Benefits of a Charitable Gift Annuity

A charitable gift annuity is a contract between you and the USS Midway Museum.

For your gift you will:

- receive fixed income for life,
- avoid potential capital gain tax on the asset gifted to the museum,
- receive partially tax-free income,
- receive a charitable deduction, and
- best of all, know that your gift will allow the USS Midway Museum to continue its mission.

Other Types of Giving

Certain types of property pass outside of a will or trust. These assets require that you name a beneficiary by completing a beneficiary designation form. To make a gift of these assets, you should contact the company or entity from which you purchased the asset. Here are a couple of examples:

Gift of Personal Residence: You gift your personal residence to the USS Midway Museum, reserving the right to live in the house during your lifetime. You will receive a current income-tax deduction for the present value of your home, the right to live in your home for the rest of your life, and benefit the USS Midway Museum after you have passed away.

Donor-Advised Funds: You gift cash or property to establish a fund with an organization such as the San Diego Community Foundation or the Schwab Charitable Fund. You will receive a current income-tax deduction and be able to direct your gift to benefit the long term needs of the USS Midway Museum.